

FOR COUNSEL

The financial evidence counsel must rely on.

Independent financial analysis when the value of a claim, settlement or contested position depends on numbers that may not withstand scrutiny.

Clarify the financial position before the argument hardens.

Every consequential financial decision should rest on established fact — not assertion — and hold up when it is tested.

Financial facts. Defensible decisions.

THE HALD METHOD

Establish the facts. Test the assumptions. Document the reasoning.

WHY

The dispute turns on financial proof.

Claims, settlements or valuations hinge on figures that must be clear, traceable and challenge-ready before positions harden.

TYPICAL TRIGGERS

- Contested quantum, damages or valuation
- Completion accounts & earn-outs
- Report or expert-model critique

WHO IT SERVES

Corporate and litigation counsel.

Contested quantum, completion accounts, earn-outs, warranty & indemnity, shareholder disputes, damages or financial-data gaps.

Scope boundary. Independent financial analysis and, under an agreed scope, party-adviser support. This does not imply appointment as a court or tribunal expert; any formal expert role, report or testimony requires a separate written mandate.

WHAT HALD ADDS

Independent analysis for contested positions.

Traceable facts, assumptions and evidence, tested and structured for external challenge.

TYPICAL OUTPUTS

- Quantum / exposure assessment
- Model or report review / second opinion
- Financial-facts and evidence-gap assessment



WHY HALD

HALD establishes the fact base, tests assumptions and documents the reasoning so decisions can be defended under scrutiny.

- **Senior ownership.** Every mandate is led by the principal from scope to findings.
- **Regulated-market fluency.** Statutory board experience, DNB Fit & Proper credentials and 20+ unqualified audit cycles — attaching to former appointments, not to HALD Advisory.
- **Operator judgement.** Finance, risk, capital, liquidity and governance experience applied to the decision at hand.
- **Evidence discipline.** Conclusions are tied to the underlying evidence and structured for external challenge.

ABOUT THE PRINCIPAL

Aldwin Boers**FOUNDER & PRINCIPAL, HALD ADVISORY**

Former statutory CFO/CRO with 25+ years in regulated financial services, including 12 years as CFO of ABN AMRO Clearing Bank. Formerly Wft-licensed and positively assessed by DNB for those appointments.

Former statutory appointments only. Not HALD client work. Not the regulatory status of HALD Advisory.

[ABOUT THE PRINCIPAL ↗](#)[LINKEDIN ↗](#)

WHERE HALD HELPS

BEFORE PROCEEDINGS

Assess exposure

Establish exposure, quantum and evidence gaps before positions are taken.

DURING PROCEEDINGS

Test the numbers

Test models, calculations and financial assertions as they are advanced.

BEFORE SETTLEMENT

Set the range

Establish a defensible range and negotiation position.

BEFORE EXPERT INSTRUCTION

Frame the questions

Identify the questions any expert analysis must answer.

SELECTED MATTER

[VIEW SELECTED MATTERS ↗](#)

DISPUTE · SHAREHOLDER

Contested financial position

Reconstructed financial flows and tested management calculations to identify the disputed quantum drivers.

OUTCOME

A defensible exposure range and negotiation position that focused the settlement discussion.

[READ HALD SIGNALS ↗](#)

Independent interpretation of developments relevant to disputes, transactions and board decisions.

HOW AN ENGAGEMENT STARTS

Email to connect → Independence check → Scope & secure intake → Decision-ready findings

No privileged or highly confidential information is needed initially; an early discussion can take place without sharing legally privileged material.

OPTIONAL STRUCTURED REVIEW

Rapid Case Assessment**Focused. Fixed-fee. Decision-ready.**

A defined financial question tested before a legal or settlement position hardens. Scope, document set, deliverables, timetable and fee are agreed in writing.

FINANCIAL FACTS · MODEL LOGIC · EXPOSURE RANGE · DECISION OPTIONS

[EXPLORE THE RAPID CASE ASSESSMENT ↗](#)

Bring the decision. HALD will test the numbers.

EMAIL TO CONNECT

info@haldadvisory.com

Schedule an introductory call or outline the issue in writing.

CALL

+31 20 550 0008

For a direct initial conversation.

OPTIONAL RAPID CASE ASSESSMENT

Explore the Rapid Case Assessment

A focused, fixed-fee option when a defined financial review is useful.

[HALD Advisory](#) · Amsterdam, the Netherlands · [+31 20 550 0008](tel:+31205500008) · info@haldadvisory.com · Financial facts. Defensible decisions.

HALD provides independent financial analysis and reasoned financial judgement. It does not provide legal, tax or investment advice, statutory audits or formal valuation opinions unless expressly agreed in a separate written engagement. HALD does not replace management or the statutory auditor. Party-adviser support does not constitute appointment as an independent expert for a court or tribunal; any expert mandate requires a separate written engagement.